

File No. _____ <div style="text-align: center; border: 1px solid black; padding: 5px; font-weight: bold;">SEARCH WARRANT</div> <div style="text-align: center; border: 1px solid black; padding: 5px; font-weight: bold;">IN THE MATTER OF</div> Frank Edward Calabro, Jr. Date Issued <u>3/8/18</u> Time Issued <u>3:50</u> <input type="checkbox"/> AM <input checked="" type="checkbox"/> PM Name Of Applicant La Tanya Brown, Financial Investigator Name Of Additional Affiant Department of the Secretary of State Name Of Additional Affiant _____		<div style="text-align: center; font-weight: bold;">STATE OF NORTH CAROLINA</div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> Wake _____ County In The General Court Of Justice District/Superior Court Division </div> <p>To any officer with authority and jurisdiction to conduct the search authorized by this Search Warrant:</p> <p>I, the undersigned, find that there is probable cause to believe that the property and person described in the application on the reverse side and related to the commission of a crime is located as described in the application.</p> <p>You are commanded to search the premises, vehicle, person and other place or item described in the application for the property and person in question. If the property and/or person are found, make the seizure and keep the property subject to Court Order and process the person according to law.</p> <p>You are directed to execute this Search Warrant within forty-eight (48) hours from the time indicated on this Warrant and make due return to the Clerk of the Issuing Court.</p> <p>This Search Warrant is issued upon information furnished under oath or affirmation by the person(s) shown.</p>	
<div style="text-align: center; border: 1px solid black; padding: 5px; font-weight: bold;">RETURN OF SERVICE</div> I certify that this Search Warrant was received and executed as follows: Date Received <u>3/8/18</u> Time Received <u>3:50</u> <input type="checkbox"/> AM <input checked="" type="checkbox"/> PM Date Executed _____ Time Executed _____ <input type="checkbox"/> AM <input type="checkbox"/> PM <input type="checkbox"/> I made a search of _____ _____ _____ _____ as commanded. <input type="checkbox"/> I seized the items listed on the attached inventory. <input type="checkbox"/> I did not seize any items. <input type="checkbox"/> This Warrant WAS NOT executed within forty-eight (48) hours of the date and time of issuance and I hereby return it not executed.		<div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> Date <u>3/8/18</u> Name (type or print) <u>R. R. Ridgeway</u> Signature </div> <div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <input type="checkbox"/> Deputy CSC <input type="checkbox"/> Assistant CSC <input type="checkbox"/> CSC <input type="checkbox"/> Magistrate <input type="checkbox"/> District Ct. Judge <input checked="" type="checkbox"/> Superior Ct. Judge </div> <p>NOTE: When issuing a search warrant, the issuing official must retain a copy of the warrant and warrant application and must promptly file them with the clerk. G. S. 15A-245(b).</p> <p>This Search Warrant was delivered to me on the date and at the time shown below when the Office of the Clerk of Superior Court is closed for the transaction of business. By signing below, I certify that I will deliver this Search Warrant to the Office of the Clerk of Superior Court as soon as possible on the Clerk's next business day.</p>	
Name Of Officer Making Return (type or print) <u>Shawn M. Pruett, Special Agent</u> Signature Of Officer Making Return _____		<div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> Date _____ Time <input type="checkbox"/> AM <input type="checkbox"/> PM Name Of Magistrate (type or print) _____ Signature Of Magistrate _____ </div> <p>This Search Warrant was returned to the undersigned clerk on the date and time shown below.</p>	
Department Or Agency Of Officer Department of the Secretary of State	Incident Number 18SEC013	<div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> Date _____ Time <input type="checkbox"/> AM <input type="checkbox"/> PM Name Of Clerk (type or print) _____ Signature Of Clerk _____ </div>	<input type="checkbox"/> Dep. CSC <input type="checkbox"/> Asst. CSC <input type="checkbox"/> CSC

APPLICATION FOR SEARCH WARRANT

I, La Tanya M. Brown, Financial Investigator

(Insert name and address; or if law enforcement officer, name, rank and agency)

being duly sworn, request that the Court issue a warrant to search the person, place, vehicle, and other items described in this application and to find and seize the property and person described in this application. There is probable cause to believe that *(Describe property to be seized; or if search warrant is to be used for searching a place to serve an arrest warrant or other process, name person to be arrested)*
See Attachment I

constitutes evidence of a crime and the identity of a person participating in a crime, *(Name crime)* Securities Registration Violations and Securities Fraud

and is located *(Check appropriate box(es) and fill in specified information)*

☒ in the following premises *(Give address and, if useful, describe premises)*
1431 Paulonia Way, McLeansville, NC 27301 (See Attachment II)

(and)

☐ on the following person(s) *(Give name(s) and, if useful, describe person(s))*

(and)

☐ in the following vehicle(s) *(Describe vehicle(s))*

(and)

☐ *(Name and/or describe other places or items to be searched, if applicable)*

The applicant swears or affirms to the following facts to establish probable cause for the issuance of a search warrant:

See Attachment III

SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME

Date

3-8-2018

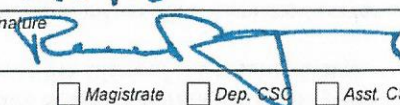
Date

3/8/18

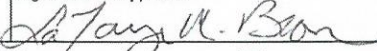
Name Of Applicant (type or print)

La Tanya Brown

Signature



Signature Of Applicant



☐ Magistrate

☐ Dep. CSC

☐ Asst. CSC

☐ Clerk Of Superior Court

☒ Judge

☐ In addition to the affidavit included above, this application is supported by additional affidavits, attached, made by _____

☐ In addition to the affidavit included above, this application is supported by sworn testimony, given by _____

This testimony has been *(check appropriate box)* ☐ reduced to writing

☐ tape recorded and I have filed each with the clerk.

NOTE: If more space is needed for any section, continue the statement on an attached sheet of paper with a notation saying "see attachment." Date the continuation and include on it the signatures of applicant and issuing official.

APPLICATION FOR SEARCH WARRANT

In the Matter of **USI Tech, Planet Millionaire; Frank Edward Calabro, Jr.**

ATTACHMENT I

PROPERTY TO BE SEIZED

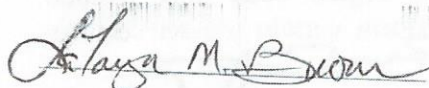
I. Certain property and documents, to wit:

Any and all records, documents or other items relating to or referencing the offer, purchase or sale of a security, as that term is defined in N.C.G.S. §78A-2(11), by, for, from, or on behalf of USI Tech, Planet Millionaire, Frank Edward Calabro, Jr., or any other unnamed person or entity and any and all records, documents, or other items related to the disposition of proceeds from the sale of any security.


This includes, but is not limited to, contracts, prospectuses, sales brochures, other promotional and offering materials, investment agreements, loan agreements, notes, client lists and associated data, client account information, client new account forms, account identification numbers, customer correspondence of any nature, other business correspondence, telephone bills, invoices, customer financial statements, general ledgers and journals (cash receipts, disbursements, purchases, sales, etc.), state and federal tax returns, letters of credit, credit applications, promissory notes, security agreements, check books, check stubs, canceled checks, cashier's checks, bank statements, brokerage account statements, financial account statements of any nature, signature cards, deposit slips or books, certificates of deposit, cash (United States or foreign currency), precious metals such as silver or gold and documents reflecting the transfer of precious metals, confirmations of wire transfers or any other wire transfer record documenting deposits or disbursements, debit and credit memoranda, and any and all forms of currency transfer, including transactions and storage of cryptocurrency, such as bitcoin.

All of the above records, documents, information and data in whatever form and by whatever means they (and their drafts and modifications) may have been created or stored, including handmade form, photographic form, mechanical form, electrical, electronic, optical or magnetic form, as well as printouts or readouts from any electronic, optical or magnetic storage device. The electronic, magnetic or optical media could include, but would not be limited to, floppy diskettes, fixed hard disks or hard drives, removable hard disk cartridges, tapes, micro cards, laser discs (all variations of CD, DVD formats), flash media, "thumb drives" and/or other USB device, video and any other media capable of storing such coding including such media associated with an iPod or iPad and other wireless handheld communication and data devices, such as cellular phones or smartphones, such as an iPhone.

II. Computer, digital and communications hardware, to-wit:



La Tanya M. Brown, Affiant

Issuing Official: 

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Any and all electronic devices and equipment which are capable of collecting, creating, analyzing, displaying, converting, storing, concealing, or transmitting electronic, optical, magnetic, or similar computer impulses or data. These devices would include, but are not limited to, i) data-processing devices such as computer system units, central processing units for computers, memory typewriters, and self-contained "laptop" or "notebook" computers; ii) internal and peripheral storage devices, such as fixed disks, external hard drives, floppy disk drives and diskettes, external flash drives and other USB devices, tape drives and tapes optical storage devices, transistor-like binary devices, and other memory storage devices; iii) peripheral input/output devices such as keyboards, printers, scanners, plotters, video display monitors, and optical reader devices; and iv) related communications devices such as modems, cables and connectors, recording devices, RAM or ROM units, acoustic couplers, automatic dialers, speed devices; v) personal communications and storage devices such as Personal Digital Assistants (PDAs), cellular phones, tablets, smart phones, BlackBerries and iPhones; as well as any devices, mechanisms or parts that can be used to restrict access to computer hardware such as physical keys and locks.

III. Computer software, to-wit:

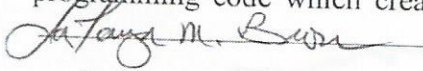
Any and all digital information, instruction or program stored in the form of electronic or magnetic media, which is capable of being interpreted by a computer, or any of its related components to direct the manner in which such computer or components work. Software is stored in electronic, magnetic, optical or other digital form. Software commonly includes, but is not limited to, programs to run disk operating systems, applications such as word-processing, graphics or spreadsheet programs, utility programs, compilers, interpreters, and communications programs used to communicate with computer hardware or peripherals either directly, telephonically or through other transmission media, such a bluetooth.


IV. Computer related documentation and manuals, to-wit:

Any and all written, recorded, printed or electronically stored material which explains or illustrates how to configure or use computer hardware, software or other related items.

V. Computer passwords and data security devices, to-wit:

Any and all computer hardware, software or other programming code designed or used to restrict access to or hide computer software, documentation, digital "keys" or data. Passwords usually take the form of strings of alphanumeric characters which operate as a digital key to unlock particular data security devices. Data security hardware may take the form of encryption devices, chips, and circuit boards. Data security software or digital code may include programming code which creates "test" or "hot" keys which perform certain pre-set security

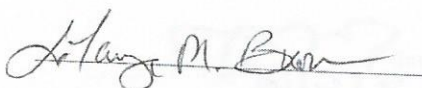

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functions when pressed; such software or code may also encrypt, compress, hide, or "booby-trap" protected data to make it inaccessible or unusable.

VI. Authorization for off-site analysis of computer data:

In addition to the seizure of relevant hardware, computer systems and mobile devices, this warrant specifically authorizes the creation of a "forensic copy" or "forensic image" of a hard drive or other storage device or media for use in an off-site analysis, including but not limited to, cellular and smart phones. Furthermore, this warrant specifically authorizes qualified agents of the Department of the Secretary of State to conduct a forensic computer examination upon any computer or other storage device seized during the execution of this warrant or upon a "forensic copy" or "forensic image" created pursuant to this warrant. The scope of any such analysis shall be limited to the search for records, documents, materials, communications and other data constituting evidence of or property used to facilitate or commit securities fraud or the sale of unregistered securities. Techniques used to accomplish this analysis will include, but are not limited to, the following: (a) surveying various file "directories" and the individual files they contain in order to locate evidence and instrumentalities authorized for seizure by the warrant; (b) "opening" or reading the first few "pages" of such files in order to determine their precise contents; (c) scanning storage areas and allocated space to discover and possibly recover deleted data and scanning such areas for deliberately hidden files; and (d) performing electronic "keyword" searches through all electronic or digital storage areas, including slack space and unallocated space, to determine whether occurrences of language contained in such storage areas exist that are intimately related to the subject matter of the investigation.



La Tanya M. Brown, Affiant

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In the Matter of USI Tech, Planet Millionaire; Frank Edward Calabro, Jr.

IN THE FOLLOWING PREMISE:

1431 Paulonia Way
McLeansville, NC, 27301

In the County of Guilford, from NC Highway I-440 W, following signs to I-40 W for Durham, take exit 132 for Mt Hope Church Road, left onto Mt Hope Church Road, right onto Millstream Road, right onto Covered Wagon Road, left onto Crosswinds Road, right onto Paulonia Way. Residence of Frank E. Calabro, Jr. 1431 Paulonia Way. Residence is a tan two story, vinyl sided home with a partial stone front and double car garage. The house is the third house from the left in a cul-de-sac.

La Tanya M. Brown, Affiant

Date: _____

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APPLICATION FOR SEARCH WARRANT

La Tanya M. Brown
La Tanya M. Brown, Affiant

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Date: _____

[Signature]
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Attachment II

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In the Matter of **USI Tech, Planet Millionaire; Frank Edward Calabro, Jr.**

ATTACHMENT III

AFFIDAVIT TO ESTABLISH PROBABLE CAUSE

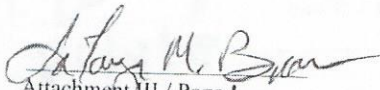
I, La Tanya M. Brown, do hereby depose and say: I am a Financial Investigator of the Department of the Secretary of State of North Carolina. For the past eleven years and four months I have been assigned to the Securities Division and have been charged with conducting investigations involving violations of the NC Securities Act (Chapter 78A of the General Statutes) pursuant to N.C.G.S. §§78A-46(a) and 78A-57. I previously worked in the banking industry for sixteen years, spending the last eight of those years as a Loss Prevention Analyst in Risk Management. I have received detailed Financial Crime Investigative training from both the North Carolina Justice Academy and the North American Securities Administrators Association. During my career in banking, I successfully identified fraudulent activity, including bogus deposits, kiting, and money laundering as well as spotting counterfeit checks. Since my employment with the Securities Division, I have successfully conducted investigations involving violations of the North Carolina Securities and Investment Advisor Acts (Chapters 78A and 78C of the North Carolina General Statutes). I have attended several training programs developed specifically for investigators and attorneys who specialize in securities law enforcement.


This affidavit is submitted to the court for the limited purpose of establishing probable cause in support of an application for a search warrant for the office(s) of USI Tech, Planet Millionaire, Frank Edward Calabro, Jr. and any other related entities. The information presented in this affidavit does not represent the totality of knowledge obtained by the affiant during the course of this investigation.

BACKGROUND OF THE CASE

The Department of the Secretary of State initiated this investigation after receiving a complaint that Frank E. Calabro, Jr. was affiliated with a pay-per-click investment scheme called My Advertising Pays (MAPS) and that he operated out of North Carolina. MAPS shared very similar characteristics to another online scheme called Zeek Rewards. Our investigation determined that Calabro had also been involved with Zeek Rewards, which the U.S. Securities & Exchange Commission determined was an unregistered security and an \$850 million Ponzi scheme. The operator of Zeek Rewards was sentenced to federal prison.

Our investigation further found that Calabro had been involved with another online scheme called Traffic Monsoon. Traffic Monsoon was placed into receivership after the SEC determined that the operators engaged in securities fraud and operated a Ponzi scheme.


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This background information led the Securities Division to look into the current activities of Calabro. It was found that Calabro was a prolific promoter of a new online investment program called USI Tech.

Frank Edward Calabro, Jr.

Frank Edward Calabro, Jr. (Calabro) is a white male, approximately 51 years old, who resides at 1431 Paulonia Way, McLeansville, North Carolina. North Carolina Department of Motor Vehicle Records list 1431 Paulonia Way, McLeansville, NC as Calabro's home address. A public records search via Lexis Nexus also reports that address as Calabro's primary residence. Recent surveillance of this address has shown that vehicles registered to Calabro were parked at 1431 Paulonia Way. On his own promotional videos on the Internet, Calabro is seen at the front of the house at 1431 Paulonia Way and then walking into the house, giving a video tour of the residence and explaining that he works from home.

Calabro is not nor has Calabro ever been registered to offer and/or sell securities in the State of North Carolina. Calabro is the owner and operator of Planet Millionaire.

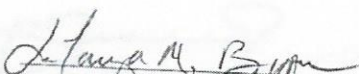
My investigation has revealed that over the past several years Calabro has been involved in several online investment schemes, most of them being unregistered securities and Ponzi schemes. Calabro claims to have been in the top ranks of promoters for these schemes; claiming to be the number one marketer in the world for at least one of these schemes.


Recently Calabro has stated in videos on the Internet that in the past four years he has brought in over 19,000 persons into these investment schemes. He claims to have over 10,000 current members of his website Planet Millionaire. Calabro recently told his Internet followers that he had made \$1.3 million in a recent, single month.

Calabro's history is that he uses email, websites and social media to solicit potential investors into Internet investment programs. Calabro currently solicits people to invest into USI Tech. This is done directly from his website, from social media that links to USI Tech or to his website (which links to USI Tech), and by sending multiple emails per week to persons that have shown interests in the programs he advertises.

On his website, Planet Millionaire, Calabro heavily promotes and sells USI Tech's "BTC Package" investment program to the public. My investigation reveals that the BTC Package is a security. The BTC Package is not registered with the Securities Division. His website links to the USI Tech website and specifically brings the new investor into the program under Calabro as his or her sponsor. In this way, Calabro receives a commission for bringing the person into the investment program and selling the security.

Calabro then encourages the new investor to become an affiliate marketer themselves; to solicit others to join USI Tech under the new investor. In the multi-level marketing structure of USI Tech, this allows Calabro to profit from payments that he receives each time a new investor joins USI Tech in his downline. Furthermore, each person that becomes an active affiliate marketer in his downline, also begins to violate the securities laws of many jurisdictions.


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including North Carolina, by selling the unregistered security to even more persons. Therefore, a person who has made an investment with USI Tech with the intent on receiving a passive income, in fact, creates a liability for him/her self that they may not even recognize.

Calabro provides detailed instructions on how to begin the investment process with him; including how to convert US dollars into Bitcoin and have those Bitcoins transferred to USI Tech to fund the investor's account.

Planet Millionaire

Planet Millionaire is a website owned and operated by Calabro. The Planet Millionaire website is located at www.planetmillionaire.com. Among other things, Calabro uses the Planet Millionaire website to solicit and enroll new investors into the BTC Package investment. Planet Millionaire is not a registered business entity, nor has Calabro registered Planet Millionaire as a "Doing Business As" name. Planet Millionaire is not and has never been registered as an authorized broker or dealer of securities in the State of North Carolina.

The Planet Millionaire website appears to act as the Internet hub for Calabro's activities. Several emails sent to undercover investigators lead a user to the Planet Millionaire website. Several of Calabro's social media and Internet landing pages also link directly back to Planet Millionaire. Calabro then uses a link from the Planet Millionaire website to take you directly to his investor sign-up page on the USI Tech website, where a new investor signs up to invest in BTC Packages directly under Calabro as his/her sponsor.

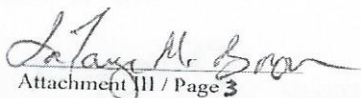
On Planet Millionaire, there are several videos in which Calabro likes to show off his house, his furniture and his vehicles in an attempt to recruit others by showing them the level of financial success that they could possibly achieve. He also creates videos in and around the house with stacks of US currency and with precious metals.

USI Tech

USI Tech is a foreign technology company who conducts its business on the Internet via a website accessible at <https://usitech-int.com/>. It is operated out of Dubai in the United Arab Emirates. USI Tech offers an investment to the public called "BTC Packages" or "Bitcoin Packages". USI Tech currently is not registered nor has it ever been registered to offer and/or sell securities in the State of North Carolina.

BTC Packages claim to provide investors with a 1% return per day. Allegedly this is achieved, at least partially, through a proprietary trading software program controlled by USI Tech that trades Bitcoin in the cryptocurrency markets. USI Tech also claims to make significant returns through their cryptocurrency mining efforts.

Investors who purchase a BTC Package allegedly earn a 140% return on their investment in 140 business days through their "BTC Package" program. In order to encourage a steady flow of new investors, the current BTC Package investor earns a "35% commission over 12 levels" for bringing in new investors into the BTC Package investment program.


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USI Tech also purports on their website that USI Tech "built the world's first automated trading platform for Bitcoin currency and even the most experienced traders are jealous of our results". USI Tech claims that "customers have enjoyed profits of up to 150%" and "by maximizing risk reduction in a highly volatile, fast-paced market environment, our software consistently provides returns of up to 150% per year".

USI Tech was issued an Order to cease and desist the offer and sale of unregistered securities by the Texas State Securities Board on December 20, 2017.

The North Carolina Securities Division issued a Temporary Cease & Desist Order to USI Tech on February 16, 2018 for ongoing securities violations including the sale of unregistered securities and securities fraud.

PROBABLE CAUSE TO BELIEVE A CRIME HAS BEEN COMMITTED

Solicitations to Citizens of North Carolina

USI Tech investment opportunities as offered and sold by Frank E. Calabro Jr. are "securities" as that term is defined by N.C.G.S. 78A-2(11).

Your affiant has thoroughly examined the Planet Millionaire website on several occasions and has viewed multiple social media outlets controlled by Calabro. In an undercover capacity, your affiant has interacted with Calabro through email. Through all of these Internet resources the so-called "Bitcoin Package" or "BTC Package" opportunities offered by USI Tech are heavily promoted and sold by Calabro.

He states that investors who purchase the BTC packages will receive an average daily interest rate of 1%, Monday through Friday, for a term of 140 days. These BTC packages have all of the elements of a security and are not registered as a security in North Carolina and are not exempt from registration.

Through the Planet Millionaire website, Calabro enrolls investors directly into USI Tech. This website can be viewed in North Carolina and throughout the world. Calabro himself claims to have signed up over 19,000 people into either USI Tech or similar schemes over the past four years.

Calabro operates this online enterprise from McLeansville, NC. He mentions being in North Carolina during some of his online business videos. Furthermore, some of the videos show Calabro himself outside of his residence in McLeansville, NC. In one video, he then walks into the residence and eventually ends up in a room that he calls his office. The interior of this area is recognizable in several other videos Calabro has posted on Planet Millionaire.

Calabro has on several occasions sent emails to Securities Division undercover email accounts soliciting the recipient to watch promotional videos that directly link to the USI Tech website under the sponsorship of Calabro. Through Calabro's link that initiated from his email, the undercover investigator was able to create an account as a member of USI

Lauren M. B...
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Tech and was then able to access the webpage for funding the new BTC Package investment. This process, beginning with the email solicitation, is just one example of how Calabro offers and sells unregistered securities via the Internet from his home in McLeansville, NC.

At no time during the undercover contact with Calabro did he provide information that the State of Texas had already determined that the BTC Packages were securities and that, as a result, USI Tech had been ordered to cease and desist in that state. He provided no information about the assets, liabilities or other factors concerning the viability and liquidity of USI Tech and no particulars about the software or processes that allegedly would provide returns to investors. Calabro at no time mentioned to the undercover investigator that the BTC Packages were unregistered securities and thus the offer of same was illegal in North Carolina and most other jurisdictions. Calabro failed to tell his investors that if they too offered the investments to other persons than they themselves would be breaking the law and be subject to undisclosed penalties and liabilities.

North Carolina Securities Act

Felony Registration Violations

USI Tech investment opportunities as offered and sold by Frank E. Calabro Jr. are "securities" as that term is defined by N.C.G.S. 78A-2(11).

On February 13, 2018, the Central Registration Depository records maintained by FINRA indicated that Frank Edward Calabro, Jr is not registered to offer and/or sell securities in North Carolina or any other state and never has been.

A review of records maintained by the NC Secretary of State, Securities Division, on February 13, 2018, revealed that no securities issued by USI Tech or any other known entity associated with Frank Edward Calabro, Jr have been registered for offer or sale in North Carolina.


N.C.G.S. §78A-24 states:


"It is unlawful for any person to offer or sell any security in this State unless (i) it is registered under this Chapter, (ii) the security or transaction is exempted under G.S. 78A-16 or 78A-17 and such exemption has not been denied or revoked under G.S. 78A-18, or (iii) it is a security covered under federal law."

- There is probable cause to believe that Frank Edward Calabro, Jr has offered and sold unregistered securities to residents of North Carolina.

N.C.G.S. §78A-36 states:

"It is unlawful for any person to transact business in this State as a dealer or salesman unless he is registered under this chapter."


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- There is probable cause to believe that Frank Edward Calabro, Jr has transacted business in this State as a securities salesman. Frank Edward Calabro, Jr is not registered to sell securities in North Carolina.

Securities Fraud


N.C.G.S. §78A-8(2) states:

"It is unlawful for any person, in connection with the offer, sale or purchase of any security, directly or indirectly, to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they are made, not misleading." There is probable cause to believe that, in connection with the offer and sale of securities to the investing public, Frank Edward Calabro, Jr. omitted to state material facts, to wit:

- That USI Tech was subject to a Texas State Securities Board Order to cease and desist from violating the registration provisions. Calabro has sent several emails to an Investigator with the NC Secretary of State via an undercover email account. As recent as Tuesday, February 13, 2018, Calabro sent an email to the NC undercover account with a video link that routes you directly to USI Tech;
- Any information about the assets and liabilities of USI Tech and any other information that indicates the means USI Tech will provide investors with a guaranteed daily return regardless of the value of Bitcoin;
- Information about the automated trading software developed by USI Tech, details of its trading records and historical performance, proof of its existence and the risk factors associated with its use;
- That the BTC Package is a security and are not registered with the Administrator or any other governing regulator;
- That only registered dealers and agents can be paid commissions for referrals or sales of securities and that anyone in violation of this may be placing themselves in a state of liability; and
- That affiliates who receive commissions for their sales of USI Tech's BTC Package without being properly registered are in violation of the Securities Act and, therefore, may be held liable for these violations.

N.C.G.S. §78A-8(3) states:

"It is unlawful for any person, in connection with the offer, sale or purchase of any security, directly or indirectly to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person."


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1. There is probable cause to believe that, in connection with the offer and sale of securities to the investing public, Frank Edward Calabro, Jr. created multiple videos and websites to lure the investing public into investing in unregistered securities.

Criminal Provision

N.C.G.S. §78A-57 states:

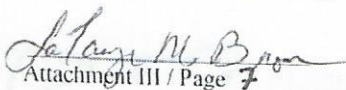
"Any person who willfully violates any provision of this Chapter except G.S. 78A-8, 78A-9, 78A-11, 78A-12, 78A-13, or 78A-14 is guilty of a Class I felony. Any person who willfully violates G.S. 78A-8, 78A-11, 78A-13, or 78A-14 is guilty of a felony. If the losses caused by a single act or a series of related acts in a common scheme or plan are one hundred thousand dollars (\$100,000) or more, the person is guilty of a Class C felony. If the losses caused by a single act or a series of related acts in a common scheme or plan are less than one hundred thousand dollars (\$100,000), the person is guilty of a Class H felony."


PROBABLE CAUSE TO BELIEVE EVIDENCE OF THE CRIME IS LOCATED AT 1431 PAULONIA WAY, MCLEANSVILLE, NC 27301

Multiple videos created by Frank Edward Calabro, Jr. have taken place at the Calabro's primary residence located at 1431 Paulonia Way, McLeansville, North Carolina. Your affiant has examined multiple videos created by Calabro and in a couple of the videos, Calabro displays the exterior of the house as well as the interior of the house and the physical number of the residence is visible as well as Calabro describing that he works from inside this house. The interior shown by Calabro matches the interior displayed in the background in the multiple videos created by Calabro. One wall displays a white board bearing the handwritten name of Planet Millionaire. At least two laptops on a desk and various other office equipment and electronics are observed in the videos.

Through my training and experience, I know that most promoters of investment programs maintain their program-related records at a centralized location, such as at their home or at an office. Furthermore, it has been my experience that when an investment promoter works from home, evidentiary items can usually be found throughout the house. Therefore, based on the above information, there is probable cause to believe that records, documents, and other items concerning USI Tech securities and Planet Millionaire or other investments offered by Frank Edward Calabro, Jr. and constituting evidence of a crime(s) are maintained at the residence of Frank Edward Calabro, Jr. located at 1431 Paulonia Way, McLeansville, North Carolina.

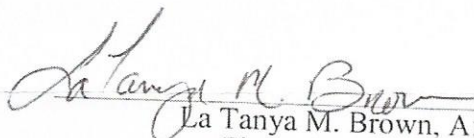
Through training and experience, your affiant is also aware that most promoters of investment schemes maintain information, data, documents, and relevant communications on personal computer systems, laptop computers and/or other mobile computing devices. When Calabro is creating Planet Millionaire videos, he is doing so from either a laptop or desktop computer. Therefore, there is probable cause to believe that relevant evidence is located on a computer system(s), notebook, tablet(s) such as IPads, or associated media in Frank Edward Calabro, Jr.'s possession at 1431 Paulonia Way, McLeansville, North Carolina. Also, through my experience, mobile computing devices that hold evidence of crime(s) are often left in the promoter's vehicle. Your affiant submits then that there is probable cause to believe that evidence of crimes under investigation in this matter may be found in Calabro's vehicles parked


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Issuing Official: 
Date: 3/8/18

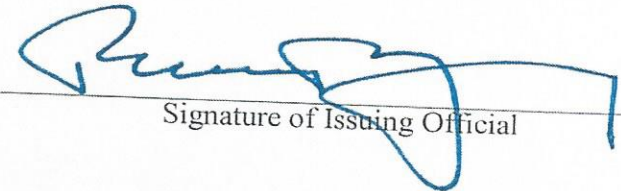
in his garage, driveway or adjacent parking area on the street; this warrant, then, also seeks authority to search and seize evidence in any motor vehicle parked within the curtilage of the house or any motor vehicle registered to Calabro that may be parked nearby the house in the cul-de-sac.

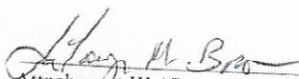
It is reasonable and prudent to expect that the items requested pursuant to this search warrant are maintained within the custody of Frank Edward Calabro, Jr. at 1431 Paulonia Way, McLeansville, North Carolina. It is also reasonable and prudent to expect that some of the items requested pursuant to this search warrant reside in digital form on a computer, affiliated storage device, or wireless communication device at this location. Based on this affidavit, your affiant respectfully requests of the Court to issue a search warrant for evidence of securities registration violations and securities fraud at 1431 Paulonia Way, McLeansville, North Carolina, 27301.


La Tanya M. Brown, Affiant
Financial Investigator
Department of the Secretary of State

Sworn to and subscribed before me, this the

25 day of March, 2018


Signature of Issuing Official


Attachment III / Page 8

Issuing Official:

Date

3/8/18

